

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,918.5	-122.7	-0.49%
BSE Sensex	81,523.2	-398.1	-0.49%
GIFT Nifty*	25,066.0	+87.0	+0.35%
Dow Jones	40,861.7	+124.75	+0.31%
S&P 500	5,554.1	+58.60	+1.07%
Nasdaq	17,395.5	+369.65	+2.17%
FTSE 100	8,193.9	-12.0	-0.15%
CAC 40	7,396.8	-10.7	-0.14%
DAX	18,330.3	+64.35	+0.35%
Shanghai*	2,724.0	+2.18	+0.08%
Nikkei 225*	36,614.5	+1023.00	+2.87%
Hang Seng*	17,183.0	+74.29	+0.43%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	67.4	0.1	0.07%
Oil (Brent)	70.8	0.1	0.13%
Gold	2,512.8	1.0	0.04%
Silver	28.6	-0.1	-0.38%
Copper	9,007.1	72.4	0.81%
Cotton	0.69	0.01	1.80%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.10	0.00	0.00
USD/INR	83.97	-0.01	-0.01
GBP/INR	109.90	-0.09	-0.09
EUR/INR	92.73	0.02	0.02
DXI Index	101.40	-0.23	-0.22

VIX	Value	Change (Pts)	Change (%)
India VIX	13.62	+0.2575	+1.93%
S&P 500 VIXApr 24	17.69	-1.39	-7.29%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.833	-0.018
US 10-Year Yield	3.622	-0.086

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 122 points lower at 24,918 on Wednesday.

Aurionpro:

The company secured a five-year, ₹200 crore contract from the Panvel Municipal Corporation for the Panvel Safe City project involving advanced surveillance and smart city technologies.

Axis Bank:

The RBI imposed a monetary penalty of ₹1.91 crore for non-compliance in account openings, customer codes, and collateral security.

Bharti Airtel:

The company completed deploying 5.2 MHz on the 1800 band and 7 MHz on the 900 band, enhancing 5G/4G capacity and coverage across cities and rural areas.

Castrol India:

The company expanded its auto care range with new products like microfiber cloth and shiner sponge, available in retail stores and online platforms.

CEAT:

The company commenced commercial production of Truck and Bus Radial tyres at its Tamil Nadu plant, targeting 1,500 tyres per day within 12 months.

CE Info Systems:

The company partnered with Zoomcar for AI-powered integration via Mappls to enhance road trips and travel.

Gravita India:

The company's subsidiary, Gravita Netherlands BV, signed an MOU to acquire a Waste Tyre Recycling plant in Romania with a capacity of 17,000 MTPA.

Lemon Tree Hotels:

The company signed a new property in Pune to be managed by subsidiary Carnation Hotels, opening expected by FY2026.

NBCC:

The company signed an MoU with Mahanagar Telephone Nigam for ₹16 billion.

Nazara Technologies:

The company's unit to acquire a 15.86% stake in Getstan Technologies for up to \$2.2 million (₹182.6 million).

Strides Pharma Science:

The company received overwhelming approval for creating OneSource, India's first specialty pharma CDMO, a milestone in its strategic initiative.

Winsol Engineers:

The company received ₹14.63 crore for a work order and ₹13.02 crore for a purchase order from Suzlon Global Services for the 220KV EHV transmission line project.

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